



No: 281/2023/CV-VHM

Hanoi, 19 August 2023

INFORMATION DISCLOSURE

To: **The State Securities Commission of Vietnam**
Ho Chi Minh Stock Exchange
Ha Noi Stock Exchange

1. Organization's name: **VINHOMES JOINT STOCK COMPANY** (“Company/Vinhomes”)

- Ticker symbol: **VHM**
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2. Content of information disclosure:

On 18 August 2023, the Chairman of the Board of Directors (“**BOD**”) of the Company, on behalf of the BOD, issued Resolution No: 10/2023/NQ-HDQT-VHM to approve the issuance of international bonds (“**Resolution No 10**”)

According to Resolution No. 10, the Company's BOD approved the issuance of international bonds (“**Bonds**”) with the following details:

Name of Bond		Vinhomes International Bonds
Issuer		Vinhomes Joint Stock Company
Type of Bond	:	Bond issued to international market denominated in United States Dollars (USD), non-convertible, non-warrant linked and secured
Currency of issuance and payment of principal and interests of the Bonds	:	United States Dollars
Total issuance amount	:	Estimated maximum of USD 500,000,000 (Five hundred million United States Dollars) to be issued in 1 (one) tranche
Par value	:	Estimated USD 200,000/Bond
Purpose of use of proceeds from Bonds		Proceeds from the Bond issuance are expected to be used for the following activities: (i) paying all fees and charges related to the offering, issuance of Bonds; (ii) implementing investment projects

issuance		of the Issuer (excluding housing construction components) and (iii) implementing the business plans or other projects of the Issuer in line with applicable laws.
Time of issuance	:	No later than April 2024, the exact time for issuance will be decided by the Chief Executive Officer subject to market conditions and approvals from competent governmental authorities.
Maturity	:	Up to 5 (five) years from the issuance date in accordance with the Chief Executive Officer's approval, subject to market conditions at the time of Bond issuance.
Interest rate	:	Being fixed interest rate, floating or combination of fixed and floating interest rates in accordance with the Chief Executive Officer's approval, subject to market conditions at the time of Bond issuance.
Issuance method	:	Underwriting

Assigning the Chief Executive Officer – the legal representative of Vinhomes based on the actual condition to arrange the implementation of tasks related to the issuance of Bonds in accordance with the law.

This information is published on the Company's website at: <https://vinhomes.vn/en/ir>, under the Investor Relations section.

We hereby certify that the above information is accurate and take full responsibility before the law for the information disclosed.

LEGAL REPRESENTATIVE

(Signed)

**PHAM THIEU HOA
CHAIRMAN OF THE BOARD OF DIRECTORS**